VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY &TRADE	THE SOCIAL REPUBLIC OF VIETNAM Independence – Freedom - Happiness
No: 1142/HĐQT-NHCT44 *Re: Disclosure of report on using the proceeds from public offering bonds in June 2018*	*Hanoi, 29th December 2018*

INFORMATION DISCLOSURE

Respectfully to:
- **The State Securities Commission;**
- **Ho Chi Minh Stock Exchange.**

Company name: **Viet Nam Joint Stock Commercial Bank for Industry & Trade**
Securities code: CTG.
Head office: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.
Telephone: 024.39421030 Fax: 024. 39421032
Disclosure person: **Mr. Le Duc Tho – Chairman of BoD**
Address: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.
Telephone: 024.39421030 Fax: 024. 39421032
Type of disclosed information: ☐ 24 hours ☐ Extraordinary ☐ As per request ■ Periodic

Content of information disclosure:

Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) discloses report on using the proceeds from public offering bonds in June 2018 that had been audited by Ernst & Young Viet Nam Co. Ltd.,*(file attached).*

This information has been announced on electronic website of VietinBank on 29th December 2018 at http://investor.vietinbank.vn.

We hereby commit that the disclosed information above is true and entirely responsible for the contents of published information.

Recipients:
- As above;
- Archive in Administration Office, Secretariat to the Board & Investor Relationship.

LEGAL REPRESENTATIVE
CHAIRMAN OF BOD

M.S.D.N: 0100111948 NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN CÔNG THƯƠNG VIỆT NAM Q. HOÀN KIẾM - TP. HÀ NỘI

Le Duc Tho