

No: 9324/TGD-NHCT44

Hanoi, 26th October 2018

Re: Disclosure of transaction with VietinBankSc

INFORMATION DISCLOSURE

Respectfully to:

- The State Securities Commission;
- Ho Chi Minh Stock Exchange.

Company name: Viet Nam Joint Stock Commercial Bank for Industry & Trade
Securities code: CTG.

Head office: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.

Telephone: 024.39421030

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Disclosure person: Mr. Le Duc Tho – Member of BoD cum General Director

Address: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.

Telephone: 024.39421030

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Type of disclosed information: 24 hours Extraordinary As per request Periodic

Content of information disclosure:

On 25/10/2018, the Board of Directors of Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) has issued Resolution No.358/NQ-HDQT-NHCT44. Accordingly, the Board of Directors of VietinBank unanimously approved the contract of registration agent and payment agent for VietinBank's 2018 private bonds placement (phase 2) between VietinBank and its subsidiary - VietinBankSc.

The information has been announced on electronic website of VietinBank on 26th October 2018 at <http://investor.vietinbank.vn>.

We hereby commit that the disclosed information above is true and entirely responsible for the contents of published information.

Recipients:

- As above;
- Archive in Administration Office, Secretariat to the BoD.

AUTHORISED PERSON FOR
INFORMATION DISCLOSURE
BoD's MEMBER - GENERAL
DIRECTOR



Le Duc Tho