

**REPORT ON RESULT OF SHARE ISSUANCE
FOR DIVIDEND PAYMENT**

**Respectfully to: - The State Securities Commission;
- Hochiminh City Stock Exchange.**

I. INTRODUCTION ON ISSUER

1. Full name of issuer: Vietnam Joint Stock Commercial Bank for Industry and Trade
2. Short name of issuer: VietinBank
3. Head office address: No. 108 Tran Hung Dao Str., Hoan Kiem Dist., Hanoi
4. Telephone: 024.39421030 Fax: 024.39421032
Website: www.vietinbank.vn
5. Charter capital:
 - Before share issuance for dividend payment: 37,234,045,560,000 VND
 - After share issuance for dividend payment: 48,057,506,090,000 VND
6. Ticker symbol: CTG
7. Current account opened at: Transaction Center of the State Bank of Vietnam
Account number: 111872.
8. Business registration number, business code: 0100111948 issued by Hanoi Department of Investment and Planning for the 1st time on July 3, 2009, 11th amendment issued on November 01, 2018.
9. License for establishment and operation No. 142/GP-NHNN issued by the State Bank of Vietnam on July 3, 2009 and decisions of the State Bank of Vietnam on amendments to the License for establishment and operation of VietinBank.

II. SHARE ISSUANCE PLAN

1. Name of share: shares of Vietnam Joint Stock Commercial Bank for Industry and Trade
2. Type of shares: common shares
3. Number of share before share issuance for dividend payment:

- Total issued shares: 3,723,404,556 shares
 - Total share in circulation: 3,723,404,556 shares
 - Treasury shares: 0 shares
4. Number of shares expected to be issued: 1,082,375,087 shares.
 5. Issuing rate: 100: 29.0695 (shareholder owning 1,000,000 shares are expected to receive 290,695 new shares)
 6. Source of funds for issuance: profit after tax and after fund appropriation in accordance with regulations of 2017 & 2018, and remaining profit after tax, after fund appropriation in accordance with regulations and cash dividend of 2019.
 7. Plan for handling fractional shares: The number of new shares issued to pay dividends to shareholders will be rounded down to the unit, the fractional decimals (if any) will be canceled.
For example: At the last registration date, shareholder A who holds 100 shares will receive $(100 \times 29.0695/100 = 29.0695)$ shares) as stock dividend. Due to the rounding down to the unit, shareholder A can only receive 29 new shares, the odd share (0.0695 shares) will be canceled.
 8. Date of ending the share issuance: 08th July, 2021.
 9. Expected date for transaction: in August 2021.

III. RESULT OF SHARE ISSUANCE

1. Total number of shares having been distributed: 1,082,346,053 shares, in which:
 - Number of share distributed to shareholders according to payout ratio: 1,082,346,053 shares for 60,001 shareholders;
 - Number of fractional shares: 29,034 shares (these shares will be cancelled);
2. Total number of share after the share issuance (on 08th July, 2021): 4,805,750,609 shares, in which:
 - Number of shares in circulation: 4,805,750,609 shares;
 - Number of treasury shares: 0 shares.

Hanoi, 21st July, 2021

**MEMBER OF THE BOARD OF DIRECTORS
CUM GENERAL DIRECTOR**

(signed and sealed)

Tran Minh Binh