VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY AND TRADE

No: **703** /HĐQT-NHCT2.1

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, 23rd June , 2021

NOTICE ON SHARE ISSUANCE FOR DIVIDEND PAYMENT

Respectfully to: - The State Securities Commission;
- Hochiminh City Stock Exchange.

I. INFORMATION ON ISSUER

1. Full name of issuer: Vietnam Joint Stock Commercial Bank for Industry and Trade
2. Short name of issuer: VietinBank
3. Head office address: No. 108 Tran Hung Dao Str., Hoan Kiem Dist., Hanoi
4. Telephone: 024.39421030 Fax: 024.39421032

   Website: www.vietinbank.vn
5. Charter capital: 37,234,045,560,000 VND
6. Ticker symbol: CTG
7. Current account opended at: Transaction Center of the State Bank of Vietnam
   Account number: 111872.
8. Business registration number, business code: 0100111948 issued by Hanoi Department of Investment and Planning for the 1st time on July 3, 2009, 11th amendment issued on November 01, 2018.
   - Main business field: Banking services (Code 6419)
   - Main product/service: fund mobilization, credit activities, treasury and payment services, other activities according to law and regulations.
9. License for establishment and operation No. 142/GP-NHNN issued by the State Bank of Vietnam on July 3, 2009 and decisions of the State Bank of Vietnam on amendments to the License for establishment and operation of VietinBank.

II. SHARE ISSUANCE PLAN

1. Name of share: shares of Vietnam Joint Stock Commercial Bank for Industry and Trade
2. Type of shares: common shares
3. Total issued shares: 3,723,404,556 shares
4. Total share in circulation: 3,723,404,556 shares
5. Treasury shares: 0 shares
6. Number of shares expected to be issued: 1,082,375,087 shares.

7. Total expected issuance value at par value: 10,823,750,870,000 VND.
8. Issuing rate: 100: 29.0695 (shareholder owning 1,000,000 shares are expected to receive 290,695 new shares)
9. Source of funds for issuance: profit after tax and after fund appropriation in accordance with regulations of 2017 & 2018, and remaining profit after tax, after fund appropriation in accordance with regulations and cash dividend of 2019.
10. Plan for handling fractional shares: The number of new shares issued to pay dividends to shareholders will be rounded down to the unit, the fractional decimals (if any) will be canceled.

    For example: At the last registration date, shareholder A who holds 100 shares will receive (100 x 29.0695/100 = 29.0695 shares) as stock dividend. Due to the rounding down to the unit, shareholder A can only receive 29 new shares, the odd share (0.0695 shares) will be canceled.
11. Last registration date for right allocation: 08/7/2021.

LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOD

(signed and sealed)

Le Duc Tho