VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY &TRADE

THE SOCIAL REPUBLIC OF VIETNAM Independence – Freedom - Happiness

Hanoi, 15th August 2019

No: 825 /HĐQT-NHCT2.1

Re: Information disclosure on first issuance of public offering bonds in 2019

INFORMATION DISCLOSURE

Respectfully to:

The State Securities Commission;

- Ho Chi Minh Stock Exchange.

Company name: Viet Nam Joint Stock Commercial Bank for Industry & Trade

Securities code: CTG.

Head office: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi. Telephone: 024.39421030 Fax: 024. 39421032 Disclosure person: Mr. Le Duc Tho – Chairman of the BoDs

Address: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi. Telephone: 024.39421030 Fax: 024. 39421032

Type of disclosed information: □ 24 hours □ Extraordinary ■ As per request □ Periodic

Content of information disclosure:

Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) discloses information related to the first issuance of public offering bonds in 2019 as follows:

- 1. First issuance announcement of public offering bonds in 2019;
- 2. Offering circular and attached appendices that have been approved by the State Securities Commission of Vietnam.

The information has been announced on electronic website of VietinBank on 45/8/2019 at http://investor.vietinbank.vn.

We hereby commit that the disclosed information above is true and entirely responsible for the contents of published information.

Recipients:

- As above;
- Archive in Administration Office, Secretariat to the BoD & Investor Relations.

LEGAL REPRESENTATIVE

OF THE BODS

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Le Duc Tho