

**VIETNAM JOINT STOCK COMMERCIAL  
BANK FOR INDUSTRY & TRADE**

**THE SOCIAL REPUBLIC OF VIETNAM  
Independence – Freedom - Happiness**

No: **752**/HĐQT-NHCT44

Hanoi, **01<sup>st</sup>** November 2018

Re: Information disclosure on 2<sup>nd</sup> session of  
2018's bond private placement's result

**INFORMATION DISCLOSURE**

Respectfully to: – The State Securities Commission;  
– Ho Chi Minh Stock Exchange.

Company name: Viet Nam Joint Stock Commercial Bank for Industry & Trade  
Securities code: CTG.

Head office: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.

Telephone: 024.39421030 Fax: 024. 39421032

Disclosure person: **Mr. Le Duc Tho – Chairman of The BoDs**

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Type of disclosed information: ☐ 24 hours ☐ Extraordinary ☒ As per request ☐ Periodic

**Content of information disclosure:**

On 30<sup>th</sup> October 2018, Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) had successfully issued 2<sup>nd</sup> session of 2018's bond (*private placement*) as follows:

- Total issuance size: 450,000,000,000 VND
- Tenor: 2 years
- Interest = Fixed interest rate of 6%/year

The information has been announced on electronic website of VietinBank on **01<sup>st</sup>** November 2018 at <http://investor.vietinbank.vn>.

We hereby commit that the disclosed information above is true and entirely responsible for the contents of published information.

**Recipients:**

- As above;
- Archive in Administration Office,  
Secretariat to the BoD.

**LEGAL REPRESENTATIVES  
CHAIRMAN OF THE BODs**



**Le Duc Tho**